7/26/88 51765-3

# FLORIDA
# Employment Trends

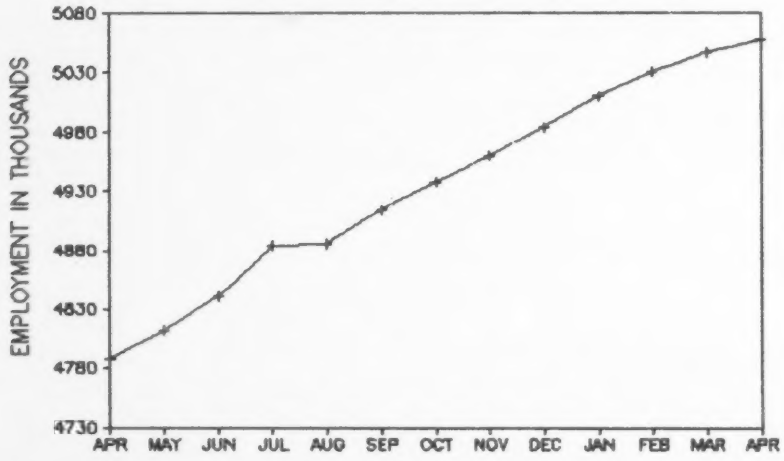
## Department of Labor and Employment Security
## Bureau of Labor Market Information

**HIGHLIGHTS:**

* Nonagricultural employment rose by 5.6 percent over the year or 270,400 new jobs to reach 5,057,700 in April. Although this was a relatively fast growth rate, April was the fourth consecutive month recording slower growth.
* Florida's annual job growth rate (5.6 percent) remained as the nation's fastest compared to the other populous states. California with a growth rate of 3.7 percent was the second fastest growing populous state.
* Services remained as Florida's leading industrial sector in April with a growth rate of 7.6 percent or 97,100 new jobs over the year. The two largest subsectors, health and business services, accounted for over 50.0 percent of the new jobs in the entire services industry.
* Florida's unemployment rate in April was 5.3 percent, representing 320,000 jobless Floridians. Although the current unemployment was not significantly different from the month and year ago rates, the gap between the Florida (5.3 percent) and the national (5.4 percent) rate narrowed to 0.1 percentage point.

FLORIDA'S NONAGRICULTURAL EMPLOYMENT

SEASONALLY ADJUSTED, APRIL 1987–APRIL 1988




Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

**Release Date:** June 1988
**Data Month:** April 1988

**Letter No. 464**

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

| Published Industry Title | April Preliminary 1988 | March Revised 1988 | April Revised 1987 | Over-the-Month Change | | Over-the-Year Change | |
|---|---|---|---|---|---|---|---|
| | | | | Net | Percent | Net | Percent |
| TOTAL NONAGRICULTURAL EMPLOYMENT | 5057.7 | 5046.8 | 4787.3 | 10.9 | 0.2 | 270.4 | 5.6 |
| MINING (1) | 8.8 | 8.8 | 8.5 | 0.0 | 0.0 | 0.3 | 3.5 |
| CONSTRUCTION | 350.8 | 350.7 | 337.4 | 0.1 | * | 13.4 | 4.0 |
| MANUFACTURING | 540.4 | 538.6 | 525.7 | 1.8 | 0.3 | 14.7 | 2.8 |
| DURABLE GOODS (1) | 326.2 | 325.4 | 317.5 | 0.8 | 0.2 | 8.7 | 2.7 |
| NONDURABLE GOODS | 214.1 | 213.6 | 208.1 | 0.5 | 0.2 | 6.0 | 2.9 |
| TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1) | 261.8 | 259.9 | 253.7 | 1.9 | 0.7 | 8.1 | 3.2 |
| TRADE | 1382.0 | 1376.5 | 1299.3 | 5.5 | 0.4 | 82.7 | 6.4 |
| WHOLESALE (1) | 275.6 | 275.3 | 263.4 | 0.3 | 0.1 | 12.2 | 4.6 |
| RETAIL | 1107.5 | 1102.7 | 1036.8 | 4.8 | 0.4 | 70.7 | 6.8 |
| EATING AND DRINKING PLACES | 375.5 | 371.1 | 350.2 | 4.4 | 1.2 | 25.3 | 7.2 |
| FINANCE, INSURANCE AND REAL ESTATE (1) | 369.6 | 369.8 | 355.6 | -0.2 | * | 14.0 | 3.9 |
| SERVICES | 1379.0 | 1373.3 | 1281.9 | 5.7 | 0.4 | 97.1 | 7.6 |
| HOTELS AND OTHER LODGING PLACES | 135.7 | 135.1 | 124.8 | 0.6 | 0.4 | 10.9 | 8.7 |
| HEALTH SERVICES (1) | 349.7 | 349.5 | 328.5 | 0.2 | * | 21.2 | 6.5 |
| TOTAL PRIVATE | 4292.4 | 4277.6 | 4062.1 | 14.8 | 0.3 | 230.3 | 5.7 |
| GOVERNMENT | 765.3 | 769.2 | 725.2 | -3.9 | -0.5 | 40.1 | 5.5 |

* = Less than one-tenth of one percent.

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

| PUBLISHED INDUSTRY TITLE | 1987 | | | | | | | | | 1988 | | | | Over-the-Year Change | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC | JAN | FEB | MAR | APR(P) | % | NUMBER |
| TOTAL NONAGRICULTURAL EMPLOYMENT | 4787.3 | 4811.3 | 4841.3 | 4884.5 | 4885.5 | 4914.6 | 4937.5 | 4960.2 | 4983.8 | 5010.3 | 5030.5 | 5046.8 | 5057.7 | 5.6 | 270.4 |
| MINING (1) | 8.5 | 8.6 | 8.7 | 8.7 | 8.7 | 8.8 | 8.7 | 8.7 | 8.6 | 8.7 | 8.7 | 8.8 | 8.8 | 3.5 | 0.3 |
| CONSTRUCTION | 337.4 | 338.4 | 339.3 | 341.9 | 340.2 | 342.5 | 344.4 | 345.7 | 348.2 | 353.0 | 351.4 | 350.7 | 350.8 | 4.0 | 13.4 |
| MANUFACTURING | 525.7 | 526.9 | 528.8 | 533.8 | 533.4 | 533.9 | 535.1 | 536.4 | 537.0 | 541.3 | 539.8 | 538.6 | 540.4 | 2.8 | 14.7 |
| DURABLE GOODS (1) | 317.5 | 318.5 | 319.9 | 318.9 | 319.9 | 320.6 | 322.0 | 323.9 | 325.3 | 326.2 | 325.2 | 323.4 | 326.2 | 2.7 | 8.7 |
| NONDURABLE GOODS | 208.1 | 208.9 | 210.2 | 212.5 | 212.0 | 212.5 | 213.5 | 213.4 | 213.6 | 214.3 | 214.6 | 213.6 | 214.1 | 2.9 | 6.0 |
| TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1) | 253.7 | 254.9 | 256.3 | 256.3 | 256.5 | 257.2 | 259.7 | 260.9 | 263.4 | 258.8 | 259.1 | 259.9 | 261.8 | 3.2 | 8.1 |
| TRADE | 1299.3 | 1305.5 | 1318.6 | 1326.8 | 1329.7 | 1335.9 | 1341.4 | 1347.0 | 1352.4 | 1367.4 | 1374.5 | 1376.5 | 1382.0 | 6.4 | 82.7 |
| WHOLESALE (1) | 263.4 | 265.1 | 265.9 | 265.4 | 266.2 | 267.3 | 269.1 | 271.0 | 273.0 | 274.6 | 275.2 | 275.3 | 275.6 | 4.6 | 12.2 |
| RETAIL | 1036.8 | 1041.5 | 1048.4 | 1059.9 | 1061.9 | 1066.6 | 1071.0 | 1075.8 | 1080.1 | 1094.0 | 1100.1 | 1102.7 | 1107.5 | 6.8 | 70.7 |
| EATING AND DRINKING PLACES | 350.2 | 351.1 | 353.5 | 355.9 | 357.2 | 359.4 | 360.9 | 363.0 | 364.6 | 367.5 | 369.0 | 371.1 | 375.5 | 7.2 | 25.3 |
| FINANCE, INSURANCE AND REAL ESTATE (1) | 355.6 | 358.6 | 362.7 | 364.5 | 364.1 | 363.8 | 365.2 | 366.2 | 367.1 | 366.4 | 368.4 | 369.8 | 369.6 | 3.9 | 14.0 |
| SERVICES | 1281.9 | 1290.8 | 1301.6 | 1314.2 | 1319.4 | 1328.7 | 1337.0 | 1345.4 | 1353.6 | 1361.9 | 1369.0 | 1373.3 | 1379.0 | 7.6 | 97.1 |
| HOTELS AND OTHER LODGING PLACES | 124.8 | 126.4 | 126.6 | 127.3 | 128.9 | 131.7 | 132.3 | 133.0 | 133.2 | 133.7 | 135.0 | 135.1 | 135.7 | 8.7 | 10.9 |
| HEALTH SERVICES (1) | 328.5 | 331.4 | 333.6 | 334.5 | 335.8 | 336.4 | 338.3 | 340.7 | 342.2 | 344.6 | 346.6 | 349.5 | 349.7 | 6.5 | 21.2 |
| TOTAL PRIVATE | 4062.1 | 4083.7 | 4111.0 | 4146.2 | 4152.0 | 4170.8 | 4191.5 | 4210.3 | 4230.3 | 4257.5 | 4270.9 | 4277.6 | 4292.4 | 5.7 | 230.3 |
| GOVERNMENT | 725.2 | 727.6 | 730.3 | 738.3 | 733.5 | 743.8 | 746.0 | 749.9 | 753.5 | 752.8 | 759.6 | 769.2 | 765.3 | 5.5 | 40.1 |

(P) - Preliminary Estimate

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 05/24/88

STATEWIDE NONAGRICULTURAL EMPLOYMENT

| | APRIL 1988 | MARCH 1988* | APRIL 1987 | CHANGE TO CURRENT MONTH FROM: MONTH AGO NO. | MONTH AGO PERCENT | YEAR AGO NO. | YEAR AGO PERCENT |
|---|---|---|---|---|---|---|---|
| TOTAL ALL INDUSTRIES | 5,099,300 | 5,108,400 | 4,826,500 | - 9,100 | - .2 | 272,800 | 5.7 |
| MINING | 8,800 | 8,800 | 8,500 | 0 | .0 | 300 | 3.5 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 7,700 | 7,700 | 7,500 | 0 | .0 | 200 | 2.7 |
| PHOSPHATE ROCK | 3,700 | 3,700 | 3 600 | 0 | .0 | 100 | 2.8 |
| CONSTRUCTION | 346,800 | 347,700 | 333,500 | - 900 | - .3 | 13,300 | 4.0 |
| GENERAL BUILDING CONTRACTORS | 91,700 | 91,600 | 87,100 | 100 | .1 | 4,600 | 5.3 |
| HEAVY CONSTRUCTION CONTRACTORS | 50,900 | 51,300 | 49,700 | - 400 | - .8 | 1,200 | 2.4 |
| SPECIAL TRADE CONTRACTORS | 204,200 | 204,800 | 196,700 | - 600 | - .3 | 7,500 | 3.8 |
| MANUFACTURING | 541,100 | 541,800 | 526,400 | - 700 | - .1 | 14,700 | 2.8 |
| DURABLE GOODS | 326,200 | 325,400 | 317,500 | 800 | .2 | 8,700 | 2.7 |
| LUMBER AND WOOD PRODUCTS | 27,000 | 27,100 | 26,400 | - 100 | - .4 | 600 | 2.3 |
| FURNITURE AND FIXTURES | 14,900 | 14,900 | 14,100 | 0 | .0 | 800 | 5.7 |
| STONE, CLAY, AND GLASS PRODUCTS | 27,000 | 27,200 | 25,600 | - 200 | - .7 | 1,400 | 5.5 |
| PRIMARY METAL INDUSTRIES | 5,500 | 5,500 | 5,300 | 0 | .0 | 200 | 3.8 |
| FABRICATED METAL PRODUCTS | 38,000 | 37,700 | 37,700 | 300 | .8 | 300 | .8 |
| MACHINERY, EXCEPT ELECTRICAL | 44,300 | 44,000 | 43,100 | 300 | .7 | 1,200 | 2.8 |
| ELECTRICAL AND ELECTRONIC EQUIPMENT | 77,700 | 77,700 | 76,100 | 0 | .0 | 1,600 | 2.1 |
| TRANSPORTATION EQUIPMENT | 66,400 | 65,800 | 64,700 | 600 | .9 | 1,700 | 2.6 |
| INSTRUMENTS AND RELATED PRODUCTS | 16,500 | 16,500 | 15,500 | 0 | .0 | 1,000 | 6.5 |
| MISCELLANEOUS MANUFACTURING INDUSTRIES | 8,900 | 9,000 | 9,000 | - 100 | - 1.1 | - 100 | - 1.1 |
| NONDURABLE GOODS | 214,900 | 216,400 | 208,900 | - 1,500 | - .7 | 6,000 | 2.9 |
| FOOD AND KINDRED PRODUCTS | 49,700 | 49,600 | 47,400 | - 900 | - 1.8 | 1,300 | 2.7 |

SOURCE -- FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 05/24/88

| STATEWIDE | NONAGRICULTURAL EMPLOYMENT | | | | | | |
|---|---|---|---|---|---|---|---|
| | | * | | CHANGE TO CURRENT MONTH FROM: | | | |
| | APRIL | MARCH | APRIL | MONTH AGO | | YEAR AGO | |
| | 1988 | 1988 | 1987 | NO. | PERCENT | NO. | PERCENT |
| PRESERVED FRUITS AND VEGETABLES | 13,100 | 13,700 | 11,900 | - 600 | - 4.4 | 1,200 | 10.1 |
| TOBACCO MANUFACTURES | 1,800 | 1,700 | 1,600 | 100 | 5.9 | 200 | 12.5 |
| TEXTILE MILL PRODUCTS | 3,100 | 3,100 | 2,600 | 0 | .0 | 500 | 19.2 |
| APPAREL AND OTHER TEXTILE PRODUCTS | 32,900 | 33,100 | 33,300 | - 200 | - .6 | - 400 | - 1.2 |
| PAPER AND ALLIED PRODUCTS | 15,000 | 15,100 | 14,700 | - 100 | - .7 | 300 | 2.0 |
| PRINTING AND PUBLISHING | 66,500 | 66,700 | 63,500 | - 200 | - .3 | 3,000 | 4.7 |
| CHEMICALS AND ALLIED PRODUCTS | 23,300 | 23,500 | 23,800 | - 200 | - .9 | - 500 | - 2.1 |
| PETROLEUM PRODUCTS | 1,700 | 1,700 | 1,700 | 0 | .0 | 0 | .0 |
| RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS | 19,900 | 19,900 | 18,300 | 0 | .0 | 1,600 | 8.7 |
| LEATHER AND LEATHER PRODUCTS | 2,000 | 2,000 | 2,000 | 0 | .0 | 0 | .0 |
| TRANSPORTATION,COMM.,ELECT., GAS, AND SANITARY SERVICES | 261,800 | 259,900 | 253,700 | 1,900 | .7 | 8,100 | 3.2 |
| TRANSPORTATION | 158,500 | 157,200 | 150,900 | 1,300 | .8 | 7,600 | 5.0 |
| RAILROAD TRANSPORTATION | 7,800 | 7,800 | 8,400 | 0 | .0 | - 600 | - 7.1 |
| LOCAL AND INTERURBAN PASSENGER TRANSIT | 10,900 | 10,800 | 9,300 | 100 | .9 | 1,600 | 17.2 |
| TRUCKING AND WAREHOUSING | 54,800 | 54,300 | 52,200 | 500 | .9 | 2,600 | 5.0 |
| WATER TRANSPORTATION | 15,700 | 15,400 | 15,400 | 300 | 1.9 | 300 | 1.9 |
| TRANSPORTATION BY AIR | 48,600 | 48,300 | 47,200 | 300 | .6 | 1,400 | 3.0 |
| COMMUNICATION | 66,400 | 66,200 | 67,200 | 200 | .3 | - 800 | - 1.2 |
| ELECTRIC, GAS, AND SANITARY SERVICES | 36,900 | 36,500 | 35,600 | 400 | 1.1 | 1,300 | 3.7 |
| TRADE | 1,392,600 | 1,397,100 | 1,309,400 | - 4,500 | - .3 | 83,200 | 6.4 |
| WHOLESALE TRADE | 275,600 | 275,300 | 263,400 | 300 | .1 | 12,200 | 4.6 |
| DURABLE GOODS | 157,700 | 157,300 | 151,400 | 400 | .3 | 6,300 | 4.2 |

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 05/24/88

STATEWIDE NONAGRICULTURAL EMPLOYMENT

| | APRIL 1988 | MARCH 1988 * | APRIL 1987 | CHANGE TO CURRENT MONTH FROM: MONTH AGO NO. | MONTH AGO PERCENT | YEAR AGO NO. | YEAR AGO PERCENT |
|---|---|---|---|---|---|---|---|
| NONDURABLE GOODS | 117,900 | 118,000 | 112,000 | - 100 | - .1 | 5,900 | 5.3 |
| RETAIL TRADE | 1,117,000 | 1,121,800 | 1,046,000 | - 4,800 | - .4 | 71,000 | 6.8 |
| BLDG. MAT.,GARDEN SUPL., AND MOBILE HOME DEALERS | 47,000 | 46,300 | 44,600 | 700 | 1.5 | 2,400 | 5.4 |
| GENERAL MERCHANDISE STORES | 136,100 | 137,700 | 126,700 | - 1,600 | - 1.2 | 9,400 | 7.4 |
| FOOD STORES | 185,900 | 188,800 | 173,400 | - 2,900 | - 1.5 | 12,500 | 7.2 |
| AUTOMOTIVE DEALERS AND SERVICE STATIONS | 116,400 | 116,700 | 112,400 | - 300 | - .3 | 4,000 | 3.6 |
| APPAREL AND ACCESSORY STORES | 62,400 | 62,300 | 58,400 | 100 | .2 | 4,000 | 6.8 |
| FURNITURE AND HOME FURNISHING STORES | 54,300 | 54,300 | 50,100 | 0 | 0 | 4,200 | 8.4 |
| EATING AND DRINKING PLACES | 388,000 | 388,500 | 361,900 | - 500 | - .1 | 26,100 | 7.2 |
| MISCELLANEOUS RETAIL STORES | 126,900 | 127,200 | 118,500 | - 300 | - .2 | 8,400 | 7.1 |
| FINANCE, INSURANCE, AND REAL ESTATE | 369,600 | 369,800 | 355,600 | - 200 | - .1 | 14,000 | 3.9 |
| BANKING | 76,400 | 76,800 | 74,900 | - 400 | - .5 | 1,500 | 2.0 |
| CREDIT AGENCIES OTHER THAN BANKS | 67,900 | 67,900 | 65,700 | 0 | .0 | 2,200 | 3.3 |
| INSURANCE CARRIERS | 57,700 | 57,500 | 55,800 | 200 | .3 | 1,900 | 3.4 |
| INSURANCE AGENTS, BROKERS, AND SERVICE | 35,800 | 35,800 | 34,500 | 0 | .0 | 1,300 | 3.8 |
| REAL ESTATE | 101,800 | 101,800 | 96,500 | 0 | .0 | 5,300 | 5.5 |
| SERVICES | 1,399,500 | 1,398,300 | 1,301,100 | 1,200 | .1 | 98,400 | 7.6 |
| HOTELS AND OTHER LODGING PLACES | 144,400 | 147,000 | 132,800 | - 2,600 | - 1.8 | 11,600 | 8.7 |
| PERSONAL SERVICES | 69,500 | 70,000 | 67,000 | - 500 | - .7 | 2,500 | 3.7 |
| BUSINESS SERVICES | 296,500 | 293,200 | 264,400 | 3,300 | 1.1 | 32,100 | 12.1 |
| AUTOMOTIVE REPAIR, SERVICES AND GARAGES | 49,400 | 49,400 | 47,700 | 0 | .0 | 1,700 | 3.6 |
| MISCELLANIOUS REPAIR SERVICES | 22,300 | 22,300 | 21,200 | 0 | .0 | 1,100 | 5.2 |

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 05/24/88

STATEWIDE NONAGRICULTURAL EMPLOYMENT

| | APRIL 1988 | MARCH 1988 * | APRIL 1987 | CHANGE TO CURRENT MONTH FROM: MONTH AGO NO. | MONTH AGO PERCENT | YEAR AGO NO. | YEAR AGO PERCENT |
|---|---|---|---|---|---|---|---|
| MOTION PICTURES | 8,200 | 8,200 | 7,400 | 0 | .0 | 800 | 10.8 |
| AMUSEMENT AND RECREATION SERVICES | 90,200 | 90,800 | 84,100 | - 600 | - .7 | 6,100 | 7.3 |
| HEALTH SERVICES | 349,700 | 349,500 | 328,500 | 200 | .1 | 21,200 | 6.5 |
| LEGAL SERVICES | 50,300 | 50,400 | 47,500 | - 100 | - .2 | 2,800 | 5.9 |
| EDUCATIONAL SERVICES | 52,700 | 53,100 | 48,900 | - 400 | - .8 | 3,800 | 7.8 |
| MISCELLANEOUS SERVICES | 70,400 | 70,400 | 66,400 | 0 | .0 | 4,000 | 6.0 |
| GOVERNMENT | 779,100 | 785,000 | 738,300 | - 5,900 | - .8 | 40,800 | 5.5 |
| FEDERAL | 113,300 | 114,100 | 111,200 | - 800 | - .7 | 2,100 | 1.9 |
| STATE AND LOCAL | 665,800 | 670,900 | 627,100 | - 5,100 | - .8 | 38,700 | 6.2 |
| STATE | 163,500 | 164,100 | 153,900 | - 600 | - .4 | 9,600 | 6.2 |
| LOCAL | 502,300 | 506,800 | 473,200 | - 4,500 | - .9 | 29,100 | 6.1 |

ALL INDUSTRIES ARE CLASSIFIED ACCORDING TO THE STANDARD INDUSTRIAL CLASSIFICATION MANUAL, 1972.
ALL DATA ARE ADJUSTED TO FIRST QUARTER 1987 BENCHMARK LEVELS.
* REVISED

THE ABOVE INFORMATION IS MADE POSSIBLE THROUGH THE COOPERATION OF LOCAL EMPLOYERS WHO FURNISH EMPLOYMENT DATA ON A MONTHLY BASIS.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

| State of Florida | April 1988 | March 1988 | April 1987 | Over-The-Year Numerical Change | Over-The-Year Percent Change |
|---|---|---|---|---|---|
| Civilian Labor Force | 6,093,000 | 6,066,000 | 5,830,000 | 263,000 | 4.5 |
| Employment | 5,773,000 | 5,771,000 | 5,513,000 | 260,000 | 4.7 |
| Unemployment | 320,000 | 295,000 | 317,000 | 3,000 | 0.9 |
| Unemployment Rate | 5.3 | 4.9 | 5.4 | - 0.1 | --- |
| **Nation** | | | | | |
| Unemployment Rate | 5.4 | 5.6 | 6.3 | - 0.9 | --- |

Source: U.S Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

| State of Florida | April 1988 | March 1988 | April 1987 | Over-The-Year Numerical Change | Over-The-Year Percent Change |
|---|---|---|---|---|---|
| Civilian Labor Force | 6,035,400 | 6,045,200 | 5,767,900 | 267,500 | 4.6 |
| Employment | 5,731,400 | 5,758,400 | 5,469,200 | 262,200 | 4.8 |
| Unemployment | 304,000 | 286,800 | 298,700 | 5,300 | 1.8 |
| Unemployment Rate | 5.0 | 4.7 | 5.2 | - 0.2 | --- |
| **Nation** | | | | | |
| Unemployment Rate | 5.3 | 5.9 | 6.2 | - 0.9 | --- |

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

## FLORIDA ECONOMIC INDICATORS
## April 1988

| Seasonally Adjusted - Statewide | Current Month | Month Ago | Year Ago | Percent Change Month | Percent Change Year |
|---|---|---|---|---|---|
| **INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1** | | | | | |
| Total Initial Claims | 26,662 | 30,600 | 29,143 | - 12.87 | - 8.51 |
| Interstate Initial Claims | 3,106 | 3,512 | 3,607 | - 11.56 | - 13.89 |
| Intrastate Initial Claims | 23,556 | 27,088 | 25,536 | - 13.04 | - 7.75 |
| **INDUSTRY INTRASTATE INITIAL CLAIMS/1** | | | | | |
| Services | 7,946 | 8,646 | 7,607 | - 8.10 | 4.46 |
| Trade | 3,569 | 4,349 | 4,450 | - 17.94 | - 19.80 |
| Construction | 3,870 | 4,567 | 4,566 | - 15.26 | - 15.24 |
| Manufacturing | 3,670 | 4,131 | 4,201 | - 11.16 | - 12.64 |
| Mining, Government, Agriculture | 2,450 | 2,736 | 2,705 | - 10.45 | - 9.43 |
| Transportation, Communications, Public Utilities | 824 | 798 | 880 | 3.26 | - 6.36 |
| Finance, Insurance, Real Estate | 898 | 1,090 | 806 | - 17.61 | 11.41 |
| Information Not Available | 329 | 771 | 321 | - 57.33 | 2.49 |
| **CONTINUED CLAIMS/1** | | | | | |
| Total Weeks Claimed | 206,919 | 235,461 | 239,320 | - 12.12 | - 13.54 |
| Interstate Weeks Claimed | 27,588 | 28,478 | 32,487 | - 3.13 | - 15.08 |
| Intrastate Weeks Claimed | 179,331 | 206,983 | 206,833 | - 13.36 | - 13.30 |
| **ECONOMIC/2** | | | | | |
| Housing Starts (At Annual Rates) | 163,811 | 167,063 | 193,114 | - 1.95 | - 15.17 |
| Construction Expenditures (Thousands) | 1,584,119 | 1,596,799 | 1,565,269 | - 0.79 | 1.20 |
| Average Hours Worked Manufacturing | 41 | 41 | 41 | 0.00 | 0.00 |
| Taxable Sales (Thousands) | 10,488,799 | 10,422,099 | 9,571,619 | 0.64 | 9.58 |
| Not Seasonally Adjusted - Statewide | * Data are based on program year which began July 1, 1986. | | | | |
| **JOB SERVICES/3** | | | | | |
| Active file (end of month) | 148,424 | 155,712 | 179,745 | - 4.7 | - 17.4 |
| New Applications (month) | 35,994 | 41,445 | 39,937 | -13.2 | - 9.9 |
| Applicants Receiving Service (07-01-87 to date) | 354,239 | 326,910 | 415,602* | 8.4 | - 14.8 |
| Nonfarm Openings Received (month) | 35,855 | 39,602 | 45,253 | - 9.5 | - 20.8 |
| Nonfarm Openings Unfilled (end of month) | 42,957 | 42,122 | 43,045 | 2.0 | - 0.2 |
| Placement Transactions (month) | 12,898 | 14,638 | 19,670 | -11.9 | - 34.4 |
| Individuals Placed (07-01-87 to date) | 114,907 | 105,927 | 159,501* | 8.5 | - 28.0 |
| Nonfarm (07-01-87 to date) | 103,061 | 94,905 | 143,308* | 8.6 | - 28.1 |
| Job Openings Filled (07-01-87 to date) | 144,487 | 131,615 | 204,228* | 9.8 | - 29.3 |
| Eligible Claimants Placed (07-01-87 to date) | 16,136 | 14,851 | 23,607* | 8.7 | - 31.6 |

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).

Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.

Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

PGM=CES598 RUN DATE: 05/24/88

| STATEWIDE | AVERAGE WEEKLY EARNINGS | | | AVERAGE WEEKLY HOURS | | | AVERAGE HOURLY EARNINGS | | |
|---|---|---|---|---|---|---|---|---|---|
| | APRIL 1988 | MARCH 1988 * | APRIL 1987 | APRIL 1988 | MARCH 1988 * | APRIL 1987 | APRIL 1988 | MARCH 1988 * | APRIL 1987 |
| NONMETALLIC MINERALS, EXCEPT FUELS | 411.78 | 394.67 | 406.67 | 45.3 | 44.9 | 45.9 | 9.09 | 8.79 | 8.86 |
| PHOSPHATE ROCK | 454.95 | 446.26 | 429.79 | 42.4 | 42.1 | 40.7 | 10.73 | 10.60 | 10.56 |
| MANUFACTURING | 334.95 | 336.17 | 329.67 | 40.6 | 40.6 | 40.5 | 8.25 | 8.28 | 8.14 |
| DURABLE GOODS | 340.68 | 335.75 | 335.79 | 40.8 | 40.5 | 41.0 | 8.35 | 8.29 | 8.19 |
| LUMBER AND WOOD PRODUCTS | 286.31 | 279.63 | 285.82 | 39.6 | 39.0 | 40.2 | 7.23 | 7.17 | 7.11 |
| FURNITURE AND FIXTURES | 258.73 | 260.41 | 240.90 | 39.5 | 39.1 | 37.7 | 6.55 | 6.66 | 6.39 |
| STONE, CLAY, AND GLASS PRODUCTS | 396.94 | 386.96 | 396.94 | 44.4 | 42.9 | 44.6 | 8.94 | 9.02 | 8.90 |
| PRIMARY METAL INDUSTRIES | 422.76 | 425.95 | 400.73 | 43.9 | 43.2 | 43.7 | 9.63 | 9.86 | 9.17 |
| FABRICATED METAL PRODUCTS | 305.63 | 297.47 | 304.50 | 39.9 | 39.4 | 40.6 | 7.66 | 7.55 | 7.50 |
| MACHINERY, EXCEPT ELECTRICAL | 386.55 | 381.36 | 372.86 | 42.2 | 42.0 | 41.2 | 9.16 | 9.08 | 9.05 |
| ELECTRICAL AND ELECTRONIC EQUIPMENT | 345.17 | 342.69 | 332.52 | 40.8 | 40.7 | 40.9 | 8.46 | 8.42 | 8.13 |
| TRANSPORTATION EQUIPMENT | 379.25 | 375.01 | 390.46 | 39.3 | 39.6 | 40.8 | 9.65 | 9.47 | 9.57 |
| INSTRUMENTS AND RELATED PRODUCTS | 311.54 | 308.28 | 311.41 | 42.1 | 42.0 | 41.8 | 7.40 | 7.34 | 7.45 |
| MISCELLANEOUS MANUFACTURING INDUSTRIES | 257.37 | 268.91 | 246.89 | 37.3 | 39.2 | 38.1 | 6.90 | 6.86 | 6.48 |
| NONDURABLE GOODS | 328.46 | 335.76 | 321.19 | 40.5 | 40.6 | 39.8 | 8.11 | 8.27 | 8.07 |
| FOOD AND KINDRED PRODUCTS | 290.75 | 302.85 | 287.03 | 41.3 | 41.6 | 39.7 | 7.04 | 7.28 | 7.23 |
| PRESERVED FRUITS AND VEGETABLES | 282.62 | 284.54 | 301.37 | 41.5 | 41.6 | 43.3 | 6.81 | 6.84 | 6.96 |
| TOBACCO MANUFACTURES | 270.13 | 284.20 | 245.20 | 38.1 | 39.2 | 35.9 | 7.09 | 7.25 | 6.83 |
| APPAREL AND OTHER TEXTILE PRODUCTS | 201.47 | 207.20 | 182.73 | 36.9 | 37.2 | 36.4 | 5.46 | 5.57 | 5.02 |
| PAPER AND ALLIED PRODUCTS | 521.74 | 541.20 | 566.08 | 44.9 | 45.1 | 48.3 | 11.62 | 12.00 | 11.72 |
| PRINTING AND PUBLISHING | 368.55 | 376.83 | 351.71 | 39.8 | 39.5 | 37.1 | 9.26 | 9.54 | 9.48 |
| CHEMICALS AND ALLIED PRODUCTS | 466.73 | 475.66 | 461.16 | 42.2 | 43.4 | 42.7 | 11.06 | 10.96 | 10.80 |
| RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS | 296.60 | 284.81 | 286.81 | 42.8 | 41.7 | 43.0 | 6.93 | 6.83 | 6.67 |
| COMMUNICATION | 490.71 | 498.89 | 523.74 | 39.1 | 39.5 | 42.0 | 12.55 | 12.63 | 12.47 |
| ELECTRIC, GAS, AND SANITARY SERVICES | 555.09 | 548.27 | 533.58 | 43.4 | 42.8 | 43.7 | 12.79 | 12.81 | 12.21 |
| BANKING | 257.42 | 255.19 | 256.08 | 37.2 | 37.2 | 38.8 | 6.92 | 6.86 | 6.60 |

* REVISED

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

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# LABOR MARKET TRENDS

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